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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** ALL PAPERS SHALL BE FILED IN
THE LEAD CASE, NO. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF SUBMISSION OF PROPOSED
ORDER APPROVING MEDIATORS FOR
GENERAL ADR PROCEDURES**

[Relates to Dkt. No. 9148]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas
2 and Electric Company (collectively, the “**Debtors**” or “**Reorganized Debtors**”) filed voluntary
3 cases for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court
4 for the Northern District of California (the “**Bankruptcy Court**”). On June 20, 2020, the
5 Bankruptcy Court confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of
Reorganization Dated June 19, 2020* [Dkt. No. 8048] (as may be modified, supplemented, or
amended from time to time, and together with all schedules and exhibits thereto, the “**Plan**”). The
Plan became effective on July 1, 2020.

6 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court held a hearing on
7 September 22, 2020, at 10:00 a.m. (Pacific Time) (the “**September 22 Hearing**”) before the
8 Honorable Dennis Montali, United States Bankruptcy Judge, to consider the *Reorganized Debtors’
Motion to Approve ADR and Related Procedures for Resolving General Claims* filed by the Debtors
on September 1, 2020 [Dkt. No. 8970] (the “**Motion**”).

9 **PLEASE TAKE FURTHER NOTICE** that, on September 25, 2020, the Bankruptcy Court
10 entered an *Order Approving ADR and Related Procedures for Resolving General Claims* [Dkt.
11 No. 9148] (the “**General Claims ADR Order**”).

12 **PLEASE TAKE FURTHER NOTICE** that, further to the procedures set forth in the General
13 Claims ADR Order, the Reorganized Debtors have compiled, for consideration and approval by the
14 Bankruptcy Court, two panels of qualified and experienced mediators that the Reorganized Debtors
propose for service on, respectively, the Panel of Mediators for Abbreviated Mediations and the Panel
of Mediators for Standard Mediations (collectively, the “**Proposed Mediation Panels**”).

15 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a proposed order
16 approving the Proposed Mediation Panels (the “**Proposed Order**”). The Proposed Order includes the
17 proposed Panel of Mediators for Abbreviated Mediations as **Exhibit A-1** and the proposed Panel of
18 Mediators for Standard Mediations as **Exhibit A-2**. Biographical information for all of the proposed
mediators is attached hereto as **Exhibit B**. The Reorganized Debtors have submitted the Proposed
Order and its attachments to the Bankruptcy Court for approval concurrently herewith.

19 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
20 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
21 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors’ notice and claims
22 agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll
free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
23 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

24 Dated: October 26, 2020

25 **WEIL, GOTSHAL & MANGES LLP**
26 **KELLER BENVENUTTI KIM LLP**

27 /s/ Thomas B. Rupp

28 Thomas B. Rupp

Attorneys for the Debtors and Reorganized Debtors